

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 11, 2013

REGISTRATION NO.: 26265

BONDS ISSUED BY: Mount Vernon R-V School District

AMOUNT OF ISSUE: \$2,500,000.00 (Series 2013)

COUNTY: Lawrence

DATE OF ISSUE: June 12, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete site development in order to construct, equip and furnish a new sports complex to be located near the high school on the land owned by the District including a football field, eight lane all-weather track, bleachers and locker rooms for home and visitors, press box, concession stand, and restrooms; and issue bonds for the payment thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.300 %	\$ 100,000.00	03/01/2026
2.500 %	310,000.00	03/01/2027
2.600 %	320,000.00	03/01/2028
	330,000.00	03/01/2029 *
	340,000.00	03/01/2030 *
	355,000.00	03/01/2031 *
	365,000.00	03/01/2032 *
	380,000.00	03/01/2033 *
4.000 %	1,770,000.00	03/01/2033

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2021, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,609,524.80

INTEREST RATE: 3.2765%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$105,073,479.00

INDEBTEDNESS: (Including this issue) \$8,150,000.00

NOTICE OF ELECTION: Published in the Lawrence County Record on March 20 and March 27, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 1,229 No - 693

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable